Thomson Reuters provides industry-leading capital markets transaction information to the global deal making industry, comprising over 825,000 global new debt deals priced since the 1970s and over 260,000 global equity and equity-related deals since the 1980s.

**CONTENT OVERVIEW**

Debt Capital Markets content covers all global underwritten and select best-efforts new issues of debt, including Asset-Backed, Agencies, Supranational, Sovereign, Emerging Market Corporate, Investment Grade Corporate, and Mortgage-Backed issues.

Equity Capital Markets content covers issues of global equity and equity-related securities, including offerings of common stock (includes IPOs, secondary offerings, and Rule 144a stock offerings), convertible debt, and convertible preferred stock.

**DATABASE STATISTICS**

- **Date Range:** 1970s – Present (Debt) and 1980s – present (Equity)
- **Geography:** Worldwide
- **Coverage:** 825,000+ Debt Deals and 260,000+ Equity Deals
- **Update Frequency:** Daily

**KEY CONTENT HIGHLIGHTS**

The 100+ data elements are a subset of content supplied by Securities Data Company (SDC), comprising the cornerstone new issues terms and conditions data items from SDC Platinum™ – the industry standard for information on new issues, M&A, syndicated loans, private equity, project finance, poison pills, and more. Backed by our international team of expert analysts, SDC satisfies your need for a global reach from a local perspective.

The data elements include: offering terms, ratings, use of proceeds, book and co-managers, legal counsel, auditors, trustees, fees and expenses, issuer profile information, filing information, type of security, coupon, maturity, offer price, yield, net interest cost, spread over treasury, put/call and sinking fund provisions, credit enhancements, guarantor type, and conversion terms.

**WHO USES THE DATA**

Investment banks, corporations, law firms, hedge funds, educational institutions, trustees and business consultants use SDC Deals data to monitor and report on transaction activity, perform market share analysis, identify new business opportunities, conduct lost business analysis, produce pitch books and marketing materials, and research comparable deals.

Thomson Reuters SDC content is published in leading global financial publications, including:

- The Financial Times
- The New York Times
- The Globe and Mail
- The American Lawyer
- Forbes
- Reuters News
- The Wall Street Journal
- South China Morning Post
- Business Week
- Fortune

**SAMPLE APPLICATIONS**

**Debt Capital Markets**

- What are the largest issues, by proceeds, in a certain industry over the past thirty years?
- What is the average gross spread on investment grade securities so far this year?
- Which bond issues had a floating rate coupon linked to the U.S. Federal Funds Rate?
- What has been the volume of issuance of asset-backed deals backed by credit card receivables over the last five years?

**Equity Capital Markets**

- What are the top ten all-time follow-on offerings in Japan, by proceeds?
- What is the average maturity of convertible bonds issued in Europe?
- What is the average length of time between filing date and issue date for US IPOs?
SOURCES
Thomson Reuters comprehensive Debt and Equity Capital Markets content is sourced through direct deal submissions from global banking and legal contributors coupled with extensive research performed by a global team of dedicated research analysts across a broad range of sources, including regulatory filings, corporate statements, media, and pricing wires to attain the most robust information pertinent to a transaction.

QUALITY AND TIMELINESS
A robust series of quality assurance checks are processed daily to ensure the highest quality content is available to clients.

DATABASE INCLUSIONS/EXCLUSIONS

**Equity Capital Markets Database Inclusions**
- Initial Public Offerings
- Rights Issues
- Open Offers
- Primary and Secondary offerings (selling shareholder must be disclosed for secondary offerings)
- Block trades and Accelerated Bookbuilt transactions (selling shareholder must be disclosed for secondary offerings)
- Privatization transactions
- REITs and investment funds that elect to be treated as business development companies
- Close-end funds
- Income Depository Shares
- Convertible Debt
- Convertible Preferred Shares
- Exchangeable Debt (mandatory exchangeables need to disclose selling shareholder)
- Synthetic converts provided that selling shareholder is disclosed
- Other capital raising equity-related transactions
- Redemption-linked instruments, corporate-issued instruments whose final redemption is linked to the performance of a share, basket of shares or stock index are tracked but not eligible for equity-related league table credit
- Bonds or preferred shares with warrants are eligible for equity-related league table credit provided the host bond and the warrant are sold as a package at launch and the warrant is exercisable into a single underlying stock
- Stand-alone warrant offerings that are exercisable into a single underlying stock and have a maturity of greater than one (1) year.

**Equity Capital Markets Database Exclusions**
- Shares issued in the name of the country funds or other collective investment schemes or trusts
- Open market transactions; structured around basket securities
- Preferred stock (unless issue represents economic ownership and is part of the fully diluted share capital of the issuer)
- Reverse convertibles or similar instruments
- Securities that mature in fewer than 360 days after settlement
- Transactions with issue size less than US$ 1 million (equivalent)

**Debt Capital Markets Database Inclusions**
- Primary Offerings
- All internationally offered underwritten debt transactions in all currencies
- Domestic issuance
- Offerings of Preferred Securities
- Offerings of High Yield and Emerging Market transactions that are offered in US and Globally
- Offerings of Asset Backed Securities, Mortgage Backed Securities
- Offerings of Collateralized Debt Obligations (CDOs)
- Offerings of MTN takedowns
- Offerings of Certificate of Deposits, except in UK

**Debt Capital Markets Database Exclusions**
- Secondary Offerings
- Transactions that mature in fewer than 360 days after settlement
- Transactions with issue size less than US$ 1 million (equivalent)
INCLUDED DATA FIELDS

- All Managers
- All Manager Roles (Descr)
- Amended Filing Date
- Amended Registration Flag (Y/N)
- Basics (All Databases): Currency
- Basics (All Databases): Global Amount (All Mkt USD MIL)
- Basics (All Databases): Issue Description
- Basics (All Databases): Listing (Non-IPOs)
- Basics (All Databases): Market
- Basics (All Databases): Offer Price
- Basics (All Databases): Principal Amount (This Mkt USD MIL)
- Basics (All Databases): Security Type
- Best Efforts/Firm Commitment/Bought Deal Indicator
- Call/Put: Call Schedule Date
- Call/Put: Date Call Protection Expires
- Call/Put: Put Date
- Common Stock Items: % Owned Bef. Spinoff
- Common Stock Items: % Spinoff Aft. Spinoff
- Common Stock Items: Global Shares
- Common Stock Items: IPO Flag (Y/N)
- Common Stock Items: Last Sale Price
- Common Stock Items: Listing (IPOs)
- Common Stock Items: Primary Shares
- Common Stock Items: Secondary Shares
- Common Stock Items: Spinoff Parent
- Common Stock Items: Total Shares
- Common Stock Items: Yesterday's Price
- Conversion Date, First
- Conversion Date, Last
- Convertible Items: Conversion Premium
- Convertible Items: Conversion Price
- Convertible Items: Conversion Shares per Cvt. Bond/
- Coupon Payment Date (MM/DD)
- Coupon: Initial Coupon Payment Date
- Date of Lockup Expiration
- Dates: Expected Offer Date
- Dates: Filing Date
- Dates: IPO Date
- Dates: Launch Date
- Dates: Offer Year (CCYY)
- Dates: Payment Date
- Dates: Postponed Date
- Dates: Settlement Date
- Dates: Withdrawn Date
- Dates: Withdrawn/Postponed Date
- Debt & Preferred Stock Items: Average Life
- Debt & Preferred Stock Items: Call Premium
- Debt & Preferred Stock Items: Call Price
- Debt & Preferred Stock Items: Call Type
- Debt & Preferred Stock Items: Call Year
- Debt & Preferred Stock Items: Coupon
- Debt & Preferred Stock Items: Moody Rating*
- Debt & Preferred Stock Items: Perpetual Flag
- Debt & Preferred Stock Items: S&P Rating*
- Debt & Preferred Stock Items: Sink End Date
- Debt & Preferred Stock Items: Sink Percent
- Debt & Preferred Stock Items: Sink Start Date
- Debt & Preferred Stock Items: Sink Total Retired
- Debt & Preferred Stock Items: Spread To Treasury
- Debt & Preferred Stock Items: Years To Par
- Debt & Preferred Stock Items: Yield
- Dividend: Initial Dividend End Date
- Event History Date
- Exchangeable: 6-digit CUSIP of Security of Exchange*
- Filing Fees: SEC Registration Fee ($) 
- Filing: File Amount
- Filing: Global File Amount
- Filing: Global Shares Filed
- Filing: High File
- Filing: Low File
- Filing: Mid File
- Filing: Shares Filed
- Financial Advisor (Code)
- Financial Advisor (Name)
- Financials: Current Ticker
- Financials: Market Value After Offer (US$ mil)
- First Coupon Date
- First Trade Date
- Guarantor 6-digit CUSIP*
- International Security Identification Number

* Requires direct third-party license
• Investor Cusip*
• Issue Date
• Issue Discount/(Premium) (%)
• Issuer Name
• Issuer/Borrower 6-digit CUSIP*
• Issuer/Borrower 9-digit CUSIP*
• Issuer/Borrower All SIC (Codes on One Line)
• Issuer/Borrower Immediate Parent’s 6-digit CUSIP*
• Issuer/Borrower Primary SIC (Description)
• Issuer/Borrower Ultimate Parent’s 6-digit CUSIP*
• Issuer/Borrower Ultimate Parent’s Primary SIC (Code)
• Issuer/Borrower Ultimate Parent’s SEDOL*
• Issuer/Borrower Ultimate Parent’s Ticker Symbol
• Issuer/Borrower’s SEDOL*
• Issuer: Business
• Issuer: Exchange
• Issuer: High Tech Industry
• Issuer: Industry
• Issuer: Nation
• Issuer: SIC Code
• Issuer: State
• Issuer: Ticker
• Last Common Stock Sale Date Prior to Offer
• Listing Date
• Main Tranche Flag
• Managers/Fees: Gross Spread
• Managers/Fees: Gross Spread %
• Managers/Fees: Management Fees
• Managers/Fees: Management Fees %
• Managers/Fees: Reallowance Fees
• Managers/Fees: Selling Concessions
• Managers/Fees: Selling Concessions %
• Managers/Fees: Total Fees
• Managers/Fees: Underwriting Fees
• Managers/Fees: Underwriting Fees %
• Maturity: Final Maturity Date
• Maturity: Final Maturity Date (mm/dd/yyyy)
• Maturity: Maturity Date
• Maturity: Maturity Date (mm/dd/yyyy)
• Mortgage & Asset-Backed Items: Asset Type Descript
• Mortgage & Asset-Backed Items: Mortgage Issuer Type
• Mortgage & Asset-Backed Items: Mortgage Security
• Number of Days in Registration
• Number of Days since IPO
• Number of Days to Lockup Expiration
• Number of Lockup Days
• Originator Cusip*
• Package ID
• Participant Code
• Primary SIC of Exchange Cusip*
• Proceeds Amt + Overallotment Sold All Markets (USD MIL)
• Proceeds Amt + Overallotment Sold This Market (USD MIL)
• Quiet Period Expiration Date
• Registration Rights Flag (Y/N)
• Registration Status
• Registration Status Long
• Related M&A Acquiror 6-digit CUSIP*
• Related M&A Investor 6-digit CUSIPs*
• Related M&A Seller 6-digit Cusip*
• Related M&A Target 6-digit Cusip*
• Selling Shareholder CUSIP*
• Selling Shareholder Eligible Flag
• Selling Shareholder is a Financial Sponsor (Y/N)
• Selling Shareholder Name
• Selling Shareholder Shares
• Selling Shareholder Y/N
• Selling Shareholders Undisclosed Flag (Y/N)
• Shareholder Take Up All Markets (%)
• Shareholder Take Up All Markets (Shares)
• Shareholder Take Up This Market (%)
• Simultaneous Offering 6-digit CUSIP*
• Spinoff (Equity Carveout) Company: Parent’s 6-digit CUSIP*
• Spinoff (Equity Carveout) Company: Parent’s Ticker
• Tranche ID
• Unique Deal ID
• Year Company Founded (CCYY)

* Requires direct third-party license
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- I/B/E/S KEY PERFORMANCE INDICATORS
- WORLDSCOPE FUNDAMENTALS
- GLOBAL OWNERSHIP HOLDINGS
- INSTITUTIONAL HOLDINGS (13F FILING)
- MUTUAL FUND HOLDINGS
- LIPPER HEDGE FUND (FORMERLY TASS)
- INSIDER FILINGS (IFDF)
- SDC MERGERS & ACQUISITIONS FEED
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